



COMPREHENSIVE FINANCIAL SOLUTIONS

CHARTING A SECURE FUTURE

MERCHANT MARINER TAX ORGANIZER

NAME:

ADDRESS:

CITY:

STATE:

ZIP:

PHONE:

E-MAIL:



RETIREMENT
SOLUTIONS



TAX
SOLUTIONS



INSURANCE
SOLUTIONS



MARITIME WEALTH
MANAGEMENT

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SECURITIES AND ADVISORY SERVICES ARE OFFERED THROUGH CETERA ADVISORS LLC, MEMBER FINRA / SIPC.
CFS IS INDEPENDENT OF CETERA ADVISORS LLC.

MARINER INCURRED EXPENSES

EXPENSES	AMOUNT
TWIC CARD: (INCLUDING TRAVEL EXPENSES)	\$
MARITIME LICENSE RENEWAL FEES:	\$
UNION DUES:	\$
OTHER RELATED ORGANIZATION DUES: (VACATION DUES)	\$
PUBLICATIONS: (RELATED TO SEAMAN)	\$
LOG BOOKS	\$
MAPS AND CHARTS: (SECTIONALS, ETC.)	\$
LUGGAGE USED IN EMPLOYMENT:	\$
SAFETY EQUIPMENT, FLASHLIGHTS AND TOOLS:	\$
COMPUTER USED IN EMPLOYMENT:	\$
DESCRIPTION OF COMPUTER USED IN EMPLOYMENT:	
COMPUTER SOFTWARE USED IN EMPLOYMENT	\$
LIST COMPUTER SOFTWARE USED IN EMPLOYMENT:	
ADDITIONAL HARDWARE: (MOVING MAPS, GPS, ETC)	\$
VEHICLE FARE: (CAB OR BUS FARE, RENTAL CARS AWAY FROM ASSIGNED BASE)	\$
PASSPORTS & VISAS: (ONLY IF REQUIRED)	\$
PHONE CALLS: (AWAY FROM HOME)	\$
CELL PHONE: (ONLY IF NEED FOR ASSIGNMENT CALLS)	\$
MISCELLANEOUS TRAVEL EXPENSES AT SEA	\$
DESCRIPTION OF MISC. TRAVEL EXPENSES AT SEA:	
MEALS WHILE UNDER CERTIFICATE OF DISCHARGE (ONLY WHEN NOT AVAILABLE ON SHIP)	\$



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SHIPS SAILED ABROAD: CURRENT YEAR

INCLUDE: VESSEL NAME AND DATE, CERTIFICATES OF DISCHARGE / LETTERS OF SEA TIME AND VESSEL SCHEDULES.
RECEIPTS: MAINTAIN ALL RECEIPTS FOR YOUR RECORDS

VESSEL NAME	DATES	SHIP E-MAIL ADDRESS

LIST ANY OTHER VESSEL INFORMATION (PLEASE EXPLAIN):



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JOB SEARCH EXPENSE

- LIST:
- EACH CITY TRAVELED TO THROUGH THE YEAR WHILE SEEKING WOK BY GOING TO UNION HALLS.
 - EACH CITY AND NUMBER OF DAYS OF STAY.
 - EACH HOTEL AND MEALS FOR EACH CITY
 - ONLY THE TOTAL DOLLAR AMOUNTS.

CITY	# OF DAYS	MEALS	HOTEL	AIRFARE, BUS, ETC.	RENTAL CAR	TOTAL MILEAGE

LIST ANY OTHER JOB SEARCH EXPENSES (PLEASE EXPLAIN):



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CONTINUING EDUCATION EXPENSES: SAILOR

LIST:

- ANY EDUCATIONAL TRANSPORTATION COST INCLUDING U.S. COAST GUARD LICENSE RENEWAL

CITY	# OF DAYS	MEALS	HOTEL	AIRFARE, BUS, ETC.	RENTAL CAR	TOTAL MILEAGE

LIST ANY OTHER CONTINUING EDUCATION EXPENSES (PLEASE EXPLAIN):



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EDUCATION COSTS & REIMBURSEMENTS

EDUCATIONS COSTS

TUITION	\$ _____
BOOKS	\$ _____
COURSE SUPPLIES	\$ _____
PHONE CALLS: (WHILE AT EDUCATION LOCATION)	\$ _____

EDUCATION REIMBURSEMENTS	AMOUNTS	METHOD OF PAYMENT
1.	\$	
2.	\$	
3.	\$	
4.	\$	
5.	\$	
6.	\$	
7.	\$	
8.	\$	
9.	\$	
10.	\$	

LIST ANY OTHER EDUCATIONAL EXPENSES OR REIMBURSEMENTS:



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